



TARGOBANK AG & Co. KGaA Postfach 10 02 43 47002 Duisburg

United States Bankruptcy Court
Southern District of New York
Attention: Clerk's Office
One Bowling Green
New York, NY 10004-1408
United States of America

TARGOBANK AG & Co. KGaA

Recht und Versicherungen
Kasernenstraße 10
40213 Düsseldorf

Korrespondenz bitte nur über:

☒ Postfach 10 02 43
47002 Duisburg

www.targobank.de
BLZ 300 209 00

Herr Dr. Quante

Telefon: 0211 89 84-1639
Telefax: 0211 89 84-1548

Datum: 19.12.2012 mk

2348

Transfer of claim to claim number 55404

Dear Sir or Madam,

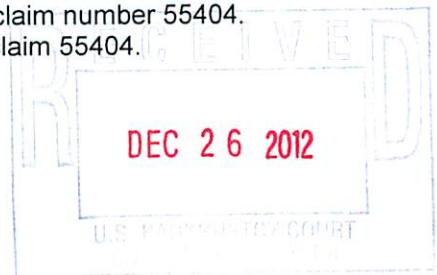
please find attached the Transfer of Claim documentation. Our customer Mrs. Gabriele Plessow (transferor) has decided to transfer her claim to TARGOBANK AG & Co. KGaA (f/k/a Citibank Privatkunden AG & Co. KGaA).

TARGOBANK AG & Co. KGaA has collectively filed the claims under claim number 55404. We kindly ask you to add the aforementioned claims to the collective claim 55404.

Please do not hesitate to contact us, if there are any questions.

Yours sincerely,

TARGOBANK AG & Co. KGaA



**Agreement and evidence of transfer of claim
Lehman Program Security**

DEC 26 2012

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Mrs. Gabriele Plessow ("Transferor") hereby unconditionally and irrevocably transfers and assigns to

TARGOBANK AG & Co. KGaA f/k/a Citibank
Privatkunden AG & Co. KGaA

name of customer

(the "Transferee"), as of the date hereof, an undivided interest, to the extent of \$ 21,226.50, which is equal to 67.37527646 % and as specified in Schedule 1 attached hereto (the "Transferred Claim"), in Transferor's right, title and interest in and to, or arising under or in connection with Proof of Claim Number 54818 filed by or on behalf of

TARGOBANK AG & Co. KGaA f/k/a Citibank
Privatkunden AG & Co. KGaA

name of customer

(the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), but only to the extent related to the Transferred Claim. For the avoidance of doubt, the Transferred Claim will not encompass Transferor's rights, title or interests in and to and arising in relation to the Proof of Claim or the security or securities except to the extent of \$ 21,226.50, which is equal to 67.37527646 % and as specified in Schedule 1 attached hereto.

2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Transferee.
3. Transferor's and Transferee's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with German law, excluding any conflict of laws provisions (Kollisionsrecht). Particular allowance shall be made for the fact that this Agreement is to be used to comply with certain requirements relevant under US Federal Law or the laws of the State of New York.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 29 th day of October 2009.

Mrs. Gabriele Plessow

name of customer

By X G. Plessow

Name Mrs. Gabriele Plessow

Title _____

HENNIGSDORFER STR. 140

address

BERLIN, D-13503, GERMANY

city, state, zip

**TARGOBANK AG & Co. KGaA f/k/a
Citibank Privatkunden AG & Co. KGaA**

name of customer

By [Signature]

Name Mr. Oliver Stuempges

[Signature]
Name Mr. Theo Peters

Title Area Director

Area Manager

Kasernenstr. 10

address

40213 Duesseldorf, Germany

city, state, zip

DEC 18 2012

United States Bankruptcy Court

In re Lehman Brothers Holdings Inc. et al.,

Case No. Chapter 11 08-13555 (JMP) (Jointly Administered)

Transfer of claim other than for security

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U. S. C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P.,
of the transfer, other than for security, of the claim referenced in this evidence and notice.

TARGOBANK AG & Co. KGaA

Name of Transferee

Mrs. Gabriele Plessow

Name of Transferor

Name and Address where notices to Transferee should be sent:

TARGOBANK AG & Co. KGaA

Kasernenstr. 10, 40213 Düsseldorf, Germany

Court Claim # (if known): 54818

Amount of Claim: \$ 21,226.50

Date Claim Filed: 29 October 2009

Phone: + 49 (0) 203 347 5703

Phone: +49 (0) 177 4603588

Last Four Digits of Acct #: _____

Last Four Digits of Acct #: _____

Name and Address where notices to Transferee should be sent:
(if different from above):

Phone: _____

Last Four Digits of Acct #: _____

DEC 26 2012

I declare under penalty of perjury that the information provided in this notice is true and
correct to the best of my knowledge and belief.

By X

[Signature]
Transferee/Transferee's Agent

Date _____

Transferred Claim

\$ 21,226.50 of \$ 31,504.88 (the outstanding amount of the Proof of Claim as of

29 October 2009

date of Agreement and Evidence of Transfer) together with accrued and unpaid interest.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/ Notional Amount	Coupon	Maturity	Amount together with accrued and unpaid interest (as of Proof of Claim Filing Date)
LEHMAN BR.TR.KUPON NTS12	DE000A0MHXQ6	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$ 21,226.50	-----	29 October 2009	\$ 21,226.50